

Help

Bloomberg

Company In Depth Fundamentals - Profile

Ticker: **KO US EQUITY**

Coca-Cola Co/The (New York: KO, Currency: USD)

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alco

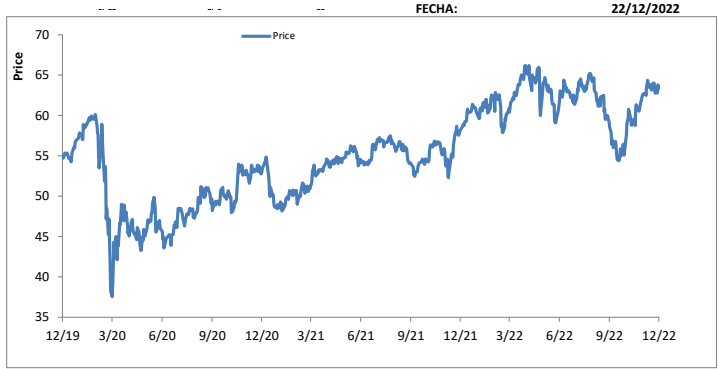
Website: www.coca-colacompany.com
 Number of Employees: 79,000
 Ticker: KO US

1 Coca-Cola Plaza Atlanta, GA 30313 United States
 Phone : 1-404-676-2121
 Fax : 1-404-676-6792

63.34 -0.46 (-0.72%)

The Coca-Cola Company elabora, comercia y distribuye concentrados y jarabes de refrescos. También distribuye y comercia jugos y sus productos. Distribuye sus productos a minoristas y mayoristas en todo el mundo.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	63.34	Market Cap (MM)	273,914.7
Open	63.42	Shares Out. (MM)	4,324.5
Previous Close	63.80	Float %	89.7%
Change	1.01	Shares sold short (MM)	30,224,002.0
Change %	1.61	Dividend Yield %	2.8
Day High/Day Low	63.6 / 62.6	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	67.2 / 54.0	P / Diluted EPS Before XO	
Volume (MM)	9.66	Beta	0.74
Avg. Vol - 3 mo (MM)	14.34		



Financial Information (Currency: USD, in mm)			
Revenue - LTM	42,343.0	Cash & ST Invest.	12,625
EBIT - LTM	10,506.0	Total Assets	94,354.0
EBITDA - LTM	11,800.0	Total Debt	44,232.0
Net Income - LTM	9,925.0	Total Liabilities	69,494.0
Total Enterprise Value	301,913	Total Equity	24,860.0
TEV/ Total Revenue	6.4 x	Cash from Operations - LTM	11,462.0
TEV/ EBITDA	22.9 x	Cash From Investing - LTM	-6,873.0
		Cash from Financing -LTM	-5,768.0

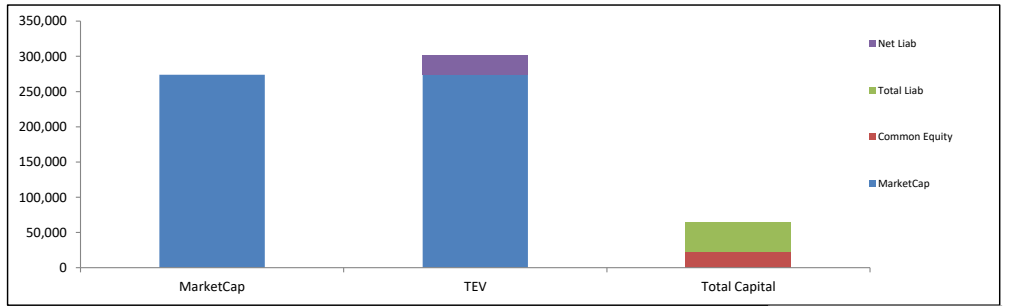
Company Notes	
2016 Q1	GAAP Net Income Includes: (in millions, pre-tax)
GAAP Net income includes(after tax, in millions)	A loss of \$380.000 from Impairment of Intangibles
A Loss of 254 from M&A	A loss of \$186.000 from Restructuring
A Loss of 15.6 from derivatives	A loss of \$153.000 from Other One Time Items
A Loss of 1.95 from litigation	A gain of \$1007.000 from Merger/Acquisition Expense
A Loss of 241 from Restructuring	
A Loss of 3 from Other one time charge	2015 Q1
A Tax benefit of 6	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$332.000 from Early Extinguishment of Debt
	A loss of \$428.000 from Other One Time Items
2015 A1	A loss of \$192.000 from Restructuring
GAAP Net Income Includes: (in millions, pre-tax)	
A loss of \$983 from Restructuring	2014 A1
A loss of \$320 from Early Extinguishment of Debt	GAAP Net Income includes:
A loss of \$278 from Other One-Time Items	a loss of \$0.050 per share from Impairment
A loss of \$97 from Merger & Acquisition	a loss of \$0.400 per share from Various One-Time Items
2015 Q4	2014 Q4
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes:
A loss of \$456 from Restructuring	a loss of \$0.010 per share from Impairment
A loss of \$217 from Merger & Acquisition	a loss of \$0.250 per share from Various One-Time Items
A gain of \$30 from Other One-Time Items	
2015 Q3	2014 Q3
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$859.000 from Merger/Acquisition Expense	A loss of \$34.000 from Restructuring
a loss of \$216.000 from Restructuring	A gain of \$346.000 from Other One Time Items
a loss of \$88.000 from Other One Time Items	
a gain of \$6.000 from Discrete Tax Item	2014 Q2
	GAAP Net Income Includes: (in millions, pre-tax)
2015 Q2	A loss of \$140.000 from Impairment of Intangibles

Key Board Members		
Name	Title	Organization
Maria Elena Lagomasino "Mel"	Ceo/Managing Partner	We Family Offices
	Ceo/Managing Partner	We Family Offices Llc
	Lead Director	Coca-Cola Co
	Board Member	Walt Disney Co
Barry Diller	Board Member	Americas Society Inc
	Owner	Match.Com
	Chairman/Senior Executive	Expedia Group Inc
	Chairman/Senior Executive/Founder	Interactivecorp
Ana Patricia Sautuola Y O'Shea	Board Member	Mgm Resorts International
	Board Member	Coca-Cola Co
	Chairman	Ingenieria De Software
	Chairman/Founder	Suala Capital Advisers
	Chairman/Executive Director	Banco Santander Sa
	Chairman	Institute Of International Fin
	Chairman	Pagonxt Sl
	Board Member	Santander Bank Na/De
	Board Member	Santander Holdings Usa Inc
	Board Member	Coca-Cola Co
	Board Member	Santander Asset Management
	Board Member	Santander Investment Services
Chairman	Universia Holding Sl	
Chairman	Portal Universia Sa	
Board Member	Sam Investment Holdings Ltd	
Board Member	Alliance & Leicester Plc	
Board Member	Santander Uk Group Holdings Ltd	
Board Member	Banco Santander De Negocios Sa	
Alexis M Herman	Chairman/Ceo	New Ventures Llc
	Senior Advisor	Natl Council Of Negro Women
	Board Member	Mgm Resorts International

Ticker:	KO US EQUITY	Coca-Cola Co/The										
Period Type:	Annuals	Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alco										
Annuals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	

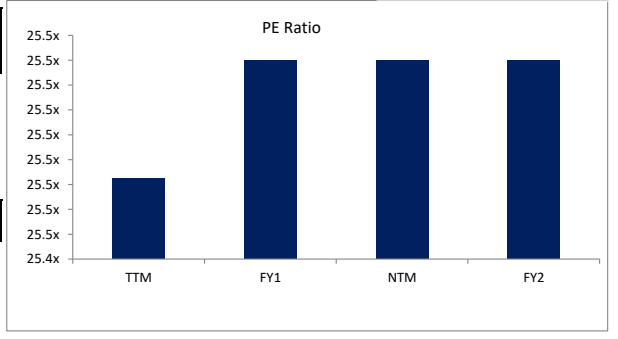
Key Financials	Actuals											LTM		Estimates	
	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/09/2022	30/09/2022	31/12/2022	31/12/2023	31/12/2024				
For the Fiscal Period Ending	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD		
Total Revenue	44,294.0	41,863.0	36,212.0	34,300.0	37,266.0	33,014.0	38,655.0	11,063.0	38,655.0	9,879.5	9,879.5				
Growth Over Prior Year	(3.7%)	(5.5%)	(13.5%)	(5.3%)	8.6%	(11.4%)	17.1%	12.0%	4.3%	4.3%	4.3%				
Gross Profit	26,812.0	25,398.0	22,491.0	21,233.0	22,647.0	19,581.0	23,298.0	24,768.0	--	--	--				
Margin %	60.5%	60.7%	62.1%	61.9%	60.8%	59.3%	60.3%	223.9%	--	--	--				
EBITDA	10,698.0	10,413.0	9,015.0	10,238.0	11,778.0	10,886.0	12,102.0	11,800.0	2,498.5	2,498.5	2,498.5				
Margin %	24.2%	24.9%	24.9%	29.8%	31.6%	33.0%	31.3%	106.7%	6.5%	25.3%	25.3%				
EBIT	8,728.0	8,626.0	7,755.0	9,152.0	10,086.0	8,997.0	10,308.0	10,506.0	2,151.0	2,151.0	2,151.0				
Margin %	19.7%	20.6%	21.4%	26.7%	27.1%	27.3%	26.7%	95.0%	5.6%	21.8%	21.8%				
Earnings from Cont. Ops.	7,366.0	6,550.0	1,283.0	6,476.0	8,985.0	7,768.0	9,804.0	9,965.0	--	--	--				
Margin %	16.6%	15.6%	3.5%	18.9%	24.1%	23.5%	25.4%	90.1%	--	--	--				
Net Income	7,351.0	6,527.0	1,248.0	6,434.0	8,920.0	7,747.0	9,771.0	9,925.0	1,930.9	1,930.9	1,930.9				
Margin %	16.6%	15.6%	3.4%	18.8%	23.9%	23.5%	25.3%	89.7%	5.0%	19.5%	19.5%				
Diluted EPS Excl. Extra Items	1.7	1.5	0.3	1.5	2.1	1.8	2.3	2.3	0.4	0.4	0.4				
Growth Over Prior Year	4.4%	(10.8%)	(80.5%)	417.2%	38.0%	(13.5%)	25.7%	12.3%	(0.7%)	(0.7%)	(0.7%)				

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	63.34
Shares Out.	4,324.51
Market Capitalization (USD)	273,914.67
- Cash & Short Term Investments	13,220.00
+ Total Debt	39,587.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,631.00
= Total Enterprise Value (USD)	301,912.67
Book Value of Common Equity	22,805.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,631.00
+ Total Debt	39,587.00
= Total Capital	64,023.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	30/09/2022	30/09/2022	30/09/2022	30/09/2022	30/09/2022
TEV/Total Revenue	7.5x	6.4x	30.7x	30.7x	30.7x
TEV/EBITDA	23.9x	22.9x	22.1x	22.1x	22.1x
TEV/EBIT	28.0x	25.7x	24.7x	24.7x	24.7x
P/Diluted EPS Before Extra	26.3x	24.5x			
P/BV	11.1x	10.6x	12.6x	12.6x	12.6x
Price/Tang BV	--	--			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	25.5x	25.5x	25.5x	25.5x
TEV / EBITDA	23.9x	22.1x	22.1x	22.1x
Price / CF	23.9x	21.6x	21.6x	21.6x
Price / Book	12.0x	12.6x	12.6x	12.6x
Dividend Yield	2.8x	3.0x	3.0x	3.0x



Ticker:	KO US EQUITY
Period Type	Annuals

KO US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alcohólicas

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY	
Income Statement												
Income Sheet as of:												
Currency	31/12/2011 USD	31/12/2012 USD	31/12/2013 USD	31/12/2014 USD	31/12/2015 USD	31/12/2016 USD	31/12/2017 USD	31/12/2018 USD	31/12/2019 USD	31/12/2020 USD	31/12/2021 USD	
Revenue	46,542.00	48,017.00	46,854.00	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00	
Other Revenue	-	-	-	-	-	-	-	-	-	-	-	
Total Revenue	46,542.00	48,017.00	46,854.00	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00	
Cost Of Goods Sold	18,215.00	19,053.00	18,421.00	17,889.00	17,482.00	16,465.00	13,721.00	13,067.00	14,619.00	13,433.00	15,357.00	
Gross Profit	28,327.00	28,964.00	28,433.00	28,109.00	26,812.00	25,398.00	22,491.00	21,233.00	22,647.00	19,581.00	23,298.00	
Selling General & Admin Exp. R & D Exp. Depreciation & Amort. Other Operating Expense/(Income)	17,422.00 - - 732.00	17,738.00 - - 447.00	17,310.00 - - 895.00	17,218.00 - - 1,183.00	16,427.00 - - 1,657.00	15,262.00 - - 1,510.00	12,834.00 - - 1,902.00	11,002.00 - - 1,079.00	12,103.00 - - 458.00	12,103.00 - - 458.00	9,731.00 - - 853.00	12,144.00 - - 846.00
Operating Expense., Total	18,154.00	18,185.00	18,205.00	18,401.00	18,084.00	16,772.00	14,736.00	12,081.00	12,561.00	10,584.00	12,990.00	
Operating Income	10,173.00	10,779.00	10,228.00	9,708.00	8,728.00	8,626.00	7,755.00	9,152.00	10,086.00	8,997.00	10,308.00	
Interest Expense	417.00	397.00	463.00	483.00	856.00	733.00	853.00	950.00	946.00	1,437.00	1,597.00	
Interest Income	483.00	471.00	534.00	594.00	613.00	642.00	679.00	689.00	563.00	370.00	276.00	
Net Interest Exp.	(66.00)	(74.00)	(71.00)	(111.00)	243.00	91.00	174.00	261.00	383.00	1,067.00	1,321.00	
Currency Exchange Gains (Loss)	-	-	-	569.00	149.00	246.00	57.00	143.00	120.00	64.00	61.00	
Other Non-Operating Inc. (Exp.)	(999.00)	(858.00)	(508.00)	(906.00)	(895.00)	(993.00)	(825.00)	(220.00)	(736.00)	(969.00)	(2,134.00)	
EBT Excl. Unusual Items	11,238.00	11,711.00	10,807.00	10,156.00	9,231.00	9,282.00	8,349.00	8,968.00	10,319.00	8,835.00	11,060.00	
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-	
Gain (Loss) On Sale Of Assets	(220.00)	(98.00)	(670.00)	831.00	(374.00)	1,146.00	1,459.00	743.00	(467.00)	(914.00)	(1,365.00)	
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-	
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-	
Other Unusual Items	440.00	196.00	1,340.00	(1,662.00)	748.00	(2,292.00)	(2,918.00)	(1,486.00)	934.00	1,828.00	2,730.00	
EBT Incl. Unusual Items	11,458.00	11,809.00	11,477.00	9,325.00	9,605.00	8,136.00	6,890.00	8,225.00	10,786.00	9,749.00	12,425.00	
Income Tax Expense	2,812.00	2,723.00	2,851.00	2,201.00	2,239.00	1,586.00	5,607.00	1,749.00	1,801.00	1,981.00	2,621.00	
Earnings from Cont. Ops.	8,646.00	9,086.00	8,626.00	7,124.00	7,366.00	6,550.00	1,283.00	6,476.00	8,985.00	7,768.00	9,804.00	
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-	
Minority Int. in Earnings	62.00	67.00	42.00	26.00	15.00	23.00	35.00	42.00	65.00	21.00	33.00	
Net Income	8,584.00	9,019.00	8,584.00	7,098.00	7,351.00	6,527.00	1,248.00	6,434.00	8,920.00	7,747.00	9,771.00	
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-	
Other Adj	-	-	-	-	-	-	-	-	-	-	-	
NI to Common Incl Extra Items	8,584.00	9,019.00	8,584.00	7,098.00	7,351.00	6,527.00	1,248.00	6,434.00	8,920.00	7,747.00	9,771.00	
Abnormal Losses (Gains)	380.00	408.00	752.00	2,438.00	1,765.00	2,673.00	4,109.00	3,229.00	672.00	(457.00)	2.00	
Tax Effect on Abnormal Items	(13.00)	(60.00)	73.00	(499.00)	(309.00)	(846.00)	2,984.00	(538.00)	(421.00)	1,145.00	313.00	
NI to Common Excl. Extra Items	8,951.00	9,367.00	9,409.00	9,037.00	8,807.00	8,354.00	8,341.00	9,125.00	9,171.00	8,435.00	10,086.00	
Per Share Items												
Basic EPS	1.88	2.00	1.94	1.62	1.69	1.51	0.29	1.51	2.09	1.80	2.26	
Basic EPS Excl. Extra Items	1.88	2.00	1.94	1.62	1.69	1.51	0.29	1.51	2.09	1.80	2.26	
Weighted Avg. Basic Shares Out.	4,568.00	4,504.00	4,434.00	4,387.00	4,352.00	4,317.00	4,272.00	4,259.00	4,276.00	4,295.00	4,315.00	
Diluted EPS	1.85	1.97	1.90	1.60	1.67	1.49	0.29	1.50	2.07	1.79	2.25	
Diluted EPS Excl. Extra Items	1.85	1.97	1.90	1.60	1.67	1.49	0.29	1.50	2.07	1.79	2.25	
Weighted Avg. Diluted Shares Out.	4,646.00	4,584.00	4,509.00	4,450.00	4,405.00	4,367.00	4,324.00	4,299.00	4,314.00	4,323.00	4,340.00	
Normalized Basic EPS	1.92	2.01	2.08	2.04	2.00	3.40	1.91	2.08	2.11	1.95	2.32	
Normalized Diluted EPS	1.93	2.05	2.08	2.04	2.00	1.91	1.93	2.13	2.13	1.95	2.32	
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-	
Payout Ratio %	50.02	50.94	57.85	75.40	78.15	92.60	506.62	103.26	76.70	90.92	74.19	
Supplemental Items												
EBITA	10,473.00	11,057.00	10,478.00	9,968.00	8,963.00	8,838.00	7,884.00	9,239.00	10,570.00	9,585.00	10,840.00	
EBIT	10,173.00	10,779.00	10,228.00	9,708.00	8,728.00	8,626.00	7,755.00	9,152.00	10,086.00	8,997.00	10,308.00	
As Reported Total Revenue*	46,542.00	48,017.00	46,854.00	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00	
Effective Tax Rate %	24.54	23.06	24.84	23.60	23.31	19.49	81.38	21.26	16.70	20.32	21.09	
Normalized Net Income	8,951.00	9,367.00	9,409.00	9,037.00	8,807.00	8,354.00	8,341.00	9,125.00	9,171.00	8,435.00	10,086.00	
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-	
Supplemental Operating Expense Items												
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-	
Stock-Based Comp., Unallocated	354.00	259.00	227.00	209.00	236.00	258.00	219.00	225.00	201.00	126.00	337.00	
Stock-Based Comp., Total	354.00	259.00	227.00	209.00	236.00	258.00	219.00	225.00	201.00	126.00	337.00	

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Period Type	Annuals

KO US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alco

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	12,803.00	8,442.00	10,414.00	8,958.00	7,309.00	8,555.00	6,102.00	9,077.00	6,480.00	6,795.00	9,684.00
Short Term Investments	1,232.00	8,109.00	9,854.00	12,717.00	12,591.00	13,646.00	14,669.00	7,038.00	4,695.00	4,119.00	2,941.00
Total Cash & ST Investments	14,035.00	16,551.00	20,268.00	21,675.00	19,900.00	22,201.00	20,771.00	16,115.00	11,175.00	10,914.00	12,625.00
Accounts & Notes Receivable	4,920.00	4,759.00	4,873.00	4,466.00	3,941.00	3,856.00	3,966.00	3,685.00	3,971.00	3,144.00	3,512.00
Total Receivables	4,920.00	4,759.00	4,873.00	4,466.00	3,941.00	3,856.00	3,966.00	3,685.00	3,971.00	3,144.00	3,512.00
Inventories	3,092.00	3,264.00	3,277.00	3,100.00	2,902.00	2,675.00	2,954.00	3,071.00	3,379.00	3,266.00	3,414.00
Prepaid Exp.	3,450.00	2,781.00	2,886.00	3,066.00	2,752.00	2,481.00	2,052.00	2,059.00	1,886.00	1,916.00	2,994.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	2,973.00	-	679.00	3,900.00	2,797.00	219.00	-	-	-	-
Total Current Assets	25,497.00	30,328.00	31,304.00	32,986.00	33,395.00	34,010.00	29,962.00	24,930.00	20,411.00	19,240.00	22,545.00
Net Property, Plant & Equipment	14,939.00	14,476.00	14,967.00	14,633.00	12,571.00	10,635.00	9,638.00	9,598.00	12,210.00	12,325.00	11,338.00
Long-term Investments	1,141.00	1,232.00	1,119.00	3,678.00	3,470.00	989.00	1,096.00	867.00	854.00	812.00	818.00
Deferred Charges, LT	-	-	-	319.00	360.00	326.00	346.00	2,674.00	2,412.00	2,460.00	2,129.00
Other Long-Term Assets	38,397.00	40,138.00	42,665.00	40,407.00	40,200.00	41,310.00	46,854.00	45,147.00	50,494.00	52,459.00	57,524.00
Total Assets	79,974.00	86,174.00	90,055.00	92,023.00	89,996.00	87,270.00	87,896.00	83,216.00	86,381.00	87,296.00	94,354.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	14,912.00	17,874.00	17,925.00	22,682.00	15,805.00	16,025.00	16,913.00	18,838.00	15,528.00	2,990.00	4,955.00
Accounts Payable	2,172.00	1,969.00	1,933.00	2,089.00	2,795.00	2,682.00	-	2,719.00	3,804.00	3,517.00	4,602.00
Curr. Income Taxes Payable	362.00	471.00	309.00	400.00	331.00	307.00	449.00	411.00	414.00	788.00	686.00
Other Current Liabilities	6,837.00	7,507.00	7,644.00	7,203.00	7,998.00	7,518.00	9,383.00	6,814.00	7,227.00	7,306.00	9,707.00
Total Current Liabilities	24,283.00	27,821.00	27,811.00	32,374.00	26,929.00	26,532.00	26,745.00	28,782.00	26,973.00	14,601.00	19,950.00
Long-Term Debt	13,656.00	14,736.00	19,154.00	19,063.00	28,311.00	29,684.00	31,202.00	25,376.00	28,627.00	41,425.00	39,277.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	10,114.00	10,449.00	9,650.00	10,025.00	8,992.00	7,834.00	10,972.00	10,000.00	9,683.00	9,986.00	10,267.00
Total Liabilities	48,053.00	53,006.00	56,615.00	61,462.00	64,232.00	64,050.00	68,919.00	64,158.00	65,283.00	66,012.00	69,494.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	286.00	378.00	267.00	241.00	210.00	158.00	1,905.00	2,077.00	2,117.00	1,985.00	1,861.00
Additional Paid In Capital	12,092.00	13,139.00	14,036.00	14,914.00	15,776.00	16,753.00	17,624.00	18,280.00	18,914.00	19,361.00	19,876.00
Retained Earnings	53,621.00	58,045.00	61,660.00	63,408.00	65,018.00	65,502.00	60,430.00	63,234.00	65,855.00	66,555.00	69,094.00
Treasury Stock	(31,304.00)	(35,009.00)	(39,091.00)	(42,225.00)	(45,066.00)	(47,988.00)	(50,677.00)	(51,719.00)	(52,244.00)	(52,016.00)	(51,641.00)
Comprehensive Inc. and Other	(2,774.00)	(3,385.00)	(3,432.00)	(5,777.00)	(10,174.00)	(11,205.00)	(10,305.00)	(12,814.00)	(13,544.00)	(14,601.00)	(14,330.00)
Total Common Equity	31,921.00	33,168.00	33,440.00	30,561.00	25,764.00	23,220.00	18,977.00	19,058.00	21,098.00	21,284.00	24,860.00
Total Equity	31,921.00	33,168.00	33,440.00	30,561.00	25,764.00	23,220.00	18,977.00	19,058.00	21,098.00	21,284.00	24,860.00
Total Liabilities And Equity	79,974.00	86,174.00	90,055.00	92,023.00	89,996.00	87,270.00	87,896.00	83,216.00	86,381.00	87,296.00	94,354.00
Supplemental Items											
Total Shares Out. on Filing Date	4,526.00	4,469.00	4,402.00	4,366.00	4,324.00	4,288.00	4,259.00	4,268.00	4,280.00	4,302.00	4,325.00
Total Shares Out. on Balance Sheet Date	4,526.00	4,469.00	4,402.00	4,366.00	4,324.00	4,288.00	4,259.00	4,268.00	4,280.00	4,302.00	4,325.00
Book Value/Share	6.99	7.34	7.54	6.94	5.91	5.38	4.01	3.98	4.43	4.49	5.32
Tangible Book Value	3,966.00	5,453.00	5,562.00	3,948.00	1,422.00	1,934.00	(4,675.00)	(4,606.00)	(7,785.00)	(9,251.00)	(11,614.00)
Tangible Book Value/Share	0.88	1.22	1.26	0.90	0.33	0.45	(1.10)	(1.08)	(1.82)	(2.15)	(2.69)
Total Debt	28,568.00	32,610.00	37,079.00	41,745.00	44,116.00	45,709.00	48,115.00	44,214.00	44,155.00	44,415.00	44,232.00
Net Debt	14,533.00	16,059.00	16,811.00	20,070.00	24,216.00	23,508.00	27,344.00	28,099.00	32,980.00	33,501.00	31,607.00
Total Minority Interest	286.00	378.00	267.00	241.00	210.00	158.00	1,905.00	2,077.00	2,117.00	1,985.00	1,861.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	1,680.00	1,773.00	1,692.00	1,615.00	1,564.00	1,565.00	-	2,025.00	2,180.00	2,106.00	2,133.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	1,198.00	1,171.00	1,240.00	1,134.00	1,032.00	844.00	-	773.00	851.00	791.00	982.00
Other Inventory Accounts	214.00	320.00	345.00	351.00	306.00	266.00	-	273.00	348.00	369.00	299.00
Accum. Allowance for Doubtful Accts	83.00	53.00	61.00	331.00	352.00	466.00	-	501.00	524.00	526.00	516.00
Full Time Employees	146,200.00	150,900.00	130,600.00	129,200.00	123,200.00	100,300.00	61,800.00	62,600.00	86,200.00	80,300.00	79,000.00

Ticker:	KO US EQUITY	Sort	Ascend	Currency Selection	<input type="checkbox"/> Reporting <input checked="" type="checkbox"/> Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting Standard	Mixed	

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alco

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending											
Currency	31/12/2011 USD	31/12/2012 USD	31/12/2013 USD	31/12/2014 USD	31/12/2015 USD	31/12/2016 USD	31/12/2017 USD	31/12/2018 USD	31/12/2019 USD	31/12/2020 USD	31/12/2021 USD
Net Income	8,584.00	9,019.00	8,584.00	7,098.00	7,351.00	6,527.00	1,248.00	6,434.00	8,920.00	7,747.00	9,771.00
Depreciation & Amort., Total	1,954.00	1,982.00	1,977.00	1,976.00	1,970.00	1,787.00	1,260.00	1,086.00	1,365.00	1,536.00	1,452.00
Other Non-Cash Adj	829.00	724.00	913.00	1,980.00	1,364.00	703.00	1,091.00	1,347.00	(180.00)	(129.00)	77.00
Changes in Non-Cash Capital	(1,893.00)	(1,080.00)	(932.00)	(439.00)	(157.00)	(221.00)	3,442.00	(1,240.00)	366.00	690.00	1,325.00
Cash from Ops.	9,474.00	10,645.00	10,542.00	10,615.00	10,528.00	8,796.00	7,041.00	7,627.00	10,471.00	9,844.00	12,625.00
Capital Expenditure	(2,920.00)	(2,780.00)	(2,550.00)	(2,406.00)	(2,553.00)	(2,262.00)	(1,750.00)	(1,548.00)	(2,054.00)	(1,177.00)	(1,367.00)
Sale of Property, Plant, and Equipment	101.00	143.00	111.00	223.00	85.00	150.00	108.00	248.00	978.00	189.00	2,180.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	398.00	20.00	872.00	148.00	565.00	1,035.00	3,821.00	1,362.00	429.00	189.00	108.00
Invest. in Marketable & Equity Secur.	(4,798.00)	(14,824.00)	(14,782.00)	(17,800.00)	(15,831.00)	(15,499.00)	(17,296.00)	(7,789.00)	(4,704.00)	(13,583.00)	(6,030.00)
Other Investing Activities	4,695.00	6,037.00	12,135.00	12,329.00	11,548.00	15,577.00	12,805.00	13,654.00	1,375.00	12,905.00	2,344.00
Cash from Investing	(2,524.00)	(11,404.00)	(4,214.00)	(7,506.00)	(6,186.00)	(999.00)	(2,312.00)	5,927.00	(3,976.00)	(1,477.00)	(2,765.00)
Net Short Term Debt Issued/Repaid	-	-	-	-	-	-	-	-	-	-	-
Long-Term Debt Issued	27,495.00	42,791.00	43,425.00	41,674.00	40,434.00	27,281.00	29,926.00	27,605.00	23,009.00	26,934.00	13,094.00
Long-Term Debt Repaid	(22,530.00)	(38,573.00)	(38,714.00)	(36,962.00)	(37,738.00)	(25,615.00)	(28,871.00)	(30,600.00)	(24,850.00)	(28,796.00)	(12,866.00)
Total Debt Issued/Repaid	4,965.00	4,218.00	4,711.00	4,712.00	2,696.00	1,666.00	1,055.00	(2,995.00)	(1,841.00)	(1,862.00)	228.00
Pref. Dividends Paid	(4,300.00)	(4,595.00)	(4,969.00)	(5,350.00)	(5,741.00)	(6,043.00)	(6,320.00)	(6,644.00)	(6,845.00)	(7,047.00)	(7,252.00)
Total Dividends Paid	(4,300.00)	(4,595.00)	(4,969.00)	(5,350.00)	(5,741.00)	(6,043.00)	(6,320.00)	(6,644.00)	(6,845.00)	(7,047.00)	(7,252.00)
Increase in Capital Stocks	1,569.00	1,489.00	1,328.00	1,532.00	1,245.00	1,434.00	1,595.00	1,476.00	1,012.00	647.00	702.00
Decrease in Capital Stocks	(4,513.00)	(4,559.00)	(4,832.00)	(4,162.00)	(3,564.00)	(3,681.00)	(3,682.00)	(1,912.00)	(1,103.00)	(118.00)	(111.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(385.00)	(155.00)	(594.00)	(1,297.00)	(627.00)	73.00	146.00	(534.00)	(299.00)	386.00	(512.00)
Cash from Financing	(2,664.00)	(3,602.00)	(4,356.00)	(4,565.00)	(5,991.00)	(6,551.00)	(7,206.00)	(10,609.00)	(9,076.00)	(7,994.00)	(6,945.00)
Net Change in Cash	4,286.00	(4,361.00)	1,972.00	(1,456.00)	(1,649.00)	1,246.00	(2,477.00)	2,945.00	(2,581.00)	373.00	2,915.00
Supplemental Items											
Cash Interest Paid	573.00	574.00	498.00	498.00	515.00	663.00	803.00	903.00	921.00	935.00	738.00
Cash Taxes Paid	1,612.00	981.00	2,162.00	1,926.00	2,357.00	1,554.00	1,950.00	2,120.00	2,126.00	2,126.00	2,168.00
Free Cash Flow	6,554.00	7,865.00	7,992.00	8,209.00	7,975.00	6,534.00	5,291.00	6,079.00	8,417.00	8,667.00	11,258.00
Change in Net Working Capital	(1,893.00)	(1,080.00)	(932.00)	(439.00)	(157.00)	(221.00)	3,442.00	(1,240.00)	366.00	690.00	1,325.00

Ticker: KO US EQUITY
 Period Type: Annuals

Sort: Ascend
 Consolidated: Yes

Accounting: Mixed

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alco

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
TEV / LTM Total Revenue	Close	3.7x	3.7x	4.2x	4.4x	4.7x	4.8x	6.2x	6.8x	7.3x	8.2x	7.5x
	Average	4.7x	3.9x	4.0x	4.2x	4.4x	4.8x	5.1x	6.1x	7.2x	6.7x	8.1x
	High	5.0x	4.2x	4.3x	4.6x	4.8x	5.1x	6.2x	6.8x	7.8x	8.2x	8.8x
	Low	3.7x	3.6x	3.8x	3.9x	4.0x	4.5x	4.7x	5.7x	6.4x	5.3x	7.3x
TEV / LTM EBITDA	Close	14.3x	14.0x	16.3x	17.5x	19.6x	19.3x	24.9x	22.7x	23.1x	24.9x	23.9x
	Average	16.8x	15.0x	15.1x	16.1x	17.1x	19.9x	20.5x	24.7x	24.1x	21.2x	24.7x
	High	17.9x	16.3x	16.3x	17.6x	19.7x	21.3x	24.9x	27.1x	26.2x	24.9x	26.7x
	Low	14.3x	13.8x	14.2x	14.8x	15.9x	18.5x	19.0x	22.6x	21.6x	16.7x	22.3x
TEV / LTM EBIT	Close	17.0x	16.6x	19.4x	21.1x	24.1x	23.4x	29.0x	25.4x	26.9x	30.0x	28.0x
	Average	19.6x	17.9x	17.9x	19.2x	20.6x	24.4x	24.7x	28.7x	27.0x	24.7x	29.7x
	High	20.9x	19.4x	19.5x	21.1x	24.2x	26.1x	29.0x	31.5x	29.4x	30.0x	32.1x
	Low	17.1x	16.4x	16.8x	17.6x	19.1x	22.6x	23.0x	25.3x	24.1x	19.4x	26.8x
Price / LTM EPS	Close	18.1x	17.7x	19.8x	20.7x	21.5x	21.7x	23.8x	22.3x	26.0x	28.1x	25.5x
	Average	19.8x	19.2x	19.4x	19.6x	20.3x	21.8x	23.2x	23.5x	23.9x	23.5x	27.7x
	High	21.2x	21.0x	21.1x	21.5x	21.5x	23.4x	24.9x	26.2x	26.2x	28.3x	30.2x
	Low	18.1x	17.4x	18.0x	17.8x	18.7x	20.1x	21.2x	21.5x	21.0x	17.6x	24.7x
Price / Book Value	Close	5.0x	4.9x	5.5x	6.1x	7.3x	7.7x	11.4x	11.9x	12.5x	12.2x	11.1x
	Average	4.9x	5.3x	5.4x	5.4x	5.9x	7.4x	8.3x	11.3x	12.8x	11.3x	12.0x
	High	5.3x	5.8x	5.9x	6.1x	7.3x	7.9x	11.4x	12.6x	14.0x	13.6x	13.1x
	Low	4.6x	4.8x	5.0x	4.9x	5.5x	6.8x	7.5x	10.4x	11.2x	8.5x	10.7x
Price / Tangible Book Value	Close	39.9x	29.7x	32.7x	46.7x	130.6x	91.9x	--	--	--	--	--
	Average	37.3x	42.2x	32.5x	32.4x	45.9x	132.3x	98.3x	--	--	--	--
	High	39.9x	46.3x	35.3x	46.7x	130.6x	142.6x	105.2x	--	--	--	--
	Low	34.5x	29.7x	30.2x	29.4x	42.0x	91.9x	89.7x	--	--	--	--
Price / Cash Flow	Close	16.9x	15.3x	17.4x	17.4x	17.8x	20.3x	27.8x	26.4x	22.6x	23.9x	20.2x
	Average	16.1x	17.9x	16.8x	17.2x	17.0x	18.0x	21.8x	27.5x	28.4x	20.4x	23.6x
	High	17.2x	19.6x	18.2x	18.9x	18.1x	20.3x	27.8x	30.6x	31.1x	24.6x	25.7x
	Low	14.9x	15.3x	15.6x	15.6x	15.7x	16.6x	19.8x	25.2x	22.6x	15.3x	20.2x
TEV / LTM FCF	Close	24.4x	20.8x	22.9x	22.6x	23.4x	27.4x	37.0x	33.2x	28.1x	27.2x	22.7x
	Average	21.0x	25.8x	22.7x	22.7x	22.0x	23.8x	29.3x	36.6x	35.6x	25.4x	26.8x
	High	24.4x	28.3x	24.7x	24.9x	23.4x	27.4x	37.0x	40.8x	39.1x	30.5x	29.2x
	Low	19.4x	20.8x	21.1x	20.6x	20.3x	21.9x	26.7x	33.2x	28.1x	19.1x	22.7x
Dividend Yield	Close	2.7	2.8	2.7	2.9	3.1	3.4	3.2	3.3	2.9	3.0	2.8
	Average	2.6	2.5	2.6	2.7	3.0	3.0	3.2	3.3	3.1	3.2	3.0
	High	2.9	2.8	2.8	3.0	3.2	3.4	3.5	3.6	3.5	4.3	3.4
	Low	2.5	2.3	2.4	2.5	2.8	2.8	3.0	2.9	2.8	2.7	2.8

Ticker:	KO US EQUITY
Period Type	Quarters

KO US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alco

Ratios	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
For the Fiscal Period Ending	27/03/2020	26/06/2020	25/09/2020	31/12/2020	02/04/2021	02/07/2021	01/10/2021	31/12/2021	01/04/2022	01/07/2022	30/09/2022
Profitability											
Return on Assets	11.0%	10.0%	9.0%	8.9%	7.8%	8.7%	9.4%	10.8%	11.2%	10.4%	10.8%
Return on Capital	16.0%	14.5%	13.8%	13.6%	12.4%	14.1%	14.6%	16.4%	16.8%	15.4%	16.3%
Return on Equity	55.8%	51.5%	44.7%	40.5%	37.5%	40.7%	43.2%	46.2%	45.6%	42.3%	44.1%
Margin Analysis											
Gross Margin	60.8%	57.9%	59.9%	58.4%	61.1%	62.6%	60.4%	56.8%	61.0%	57.4%	58.7%
SG&A Margin	30.8%	27.7%	29.0%	30.1%	29.6%	29.7%	31.1%	35.2%	28.3%	28.3%	29.6%
EBITDA Margin	31.4%	31.0%	31.1%	31.9%	32.5%	32.7%	33.1%	30.4%	30.9%	28.2%	27.9%
EBIT Margin	27.0%	26.3%	26.4%	27.3%	27.9%	28.5%	29.0%	26.7%	27.4%	25.0%	24.8%
Earnings from Cont. Ops Margin	27.7%	27.7%	26.6%	27.2%	30.2%	29.8%	28.9%	17.7%	32.5%	20.7%	27.9%
Net Income Margin	32.3%	24.9%	20.1%	16.9%	24.9%	26.1%	24.6%	25.5%	26.5%	16.8%	25.5%
Normalized Net Income Margin	25.7%	25.4%	27.5%	23.5%	26.6%	29.0%	28.1%	20.5%	26.6%	27.1%	27.1%
Free Cash Flow Margin	2.7%	28.3%	37.1%	37.2%	15.7%	36.1%	34.1%	29.1%	3.9%	32.3%	29.2%
Asset Turnover											
Total Asset Turnover	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.5x	0.5x
Fixed Asset Turnover	3.5x	3.1x	3.0x	2.7x	3.1x	3.4x	3.6x	3.3x	3.9x	4.1x	4.4x
Accounts Receivable Turnover	9.0x	7.9x	8.2x	9.3x	8.2x	9.2x	9.8x	11.6x	9.6x	9.7x	10.7x
Inventory Turnover	4.3x	3.9x	4.1x	4.0x	3.9x	4.2x	4.6x	4.6x	4.5x	4.9x	5.1x
Short Term Liquidity											
Current Ratio	0.9x	1.1x	1.1x	1.3x	1.3x	1.5x	1.5x	1.1x	1.2x	1.1x	1.1x
Quick Ratio	0.7x	0.9x	0.9x	1.0x	1.0x	1.1x	1.2x	0.8x	0.8x	0.8x	0.8x
Cash from Ops. To Curr Liab	0.5x	0.7x	0.8x	0.7x	0.8x	0.9x	0.9x	0.6x	0.6x	0.6x	0.6x
Ave. Davs Sales Out.	40.5x	46.3x	44.5x	39.4x	45.5x	40.2x	37.9x	31.4x	38.1x	37.6x	33.9x
Ave. Davs Inventory Out.	83.8x	92.3x	88.6x	90.5x	94.5x	87.7x	80.5x	79.4x	81.0x	74.0x	71.4x
Ave. Davs Payable Out.	--	--	--	100.6x	--	--	--	95.6x	--	--	--
Ave. Cash Conversion Cycle	--	--	--	29.4x	--	--	--	15.2x	--	--	--
Long Term Solvency											
Total Debt/Equity	254.1%	272.7%	260.2%	208.7%	201.4%	173.2%	172.8%	177.9%	155.4%	168.9%	162.0%
Total Debt/Capital	71.8%	73.2%	72.2%	67.6%	66.8%	63.4%	63.3%	64.0%	60.8%	62.8%	61.8%
LT Debt/Equity	171.2%	215.8%	212.3%	214.6%	197.3%	178.9%	177.6%	170.8%	149.1%	159.8%	155.5%
LT Debt/Capital	44.3%	52.8%	54.0%	63.1%	59.7%	60.1%	59.8%	56.8%	54.1%	55.1%	55.4%
Total Liabilities/Total Assets	44.4%	51.4%	51.4%	58.9%	56.9%	56.1%	55.7%	52.5%	51.5%	51.3%	50.4%
EBIT / Interest Exp.	12.33x	7.23x	3.48x	7.54x	6.16x	3.87x	13.80x	10.13x	18.71x	11.82x	15.60x
FRITDA / Interest Fxn.	14.73x	8.62x	4.07x	8.93x	6.99x	4.36x	15.57x	12.20x	20.49x	13.45x	17.15x
(EBITDA-CAPEX) / Interest Exp.	12.54x	7.86x	3.69x	7.58x	6.50x	4.06x	14.20x	8.33x	19.30x	12.09x	15.69x
Total Debt/EBITDA	4.32x	4.92x	5.07x	4.22x	4.14x	3.53x	3.33x	3.76x	3.36x	3.59x	3.35x
Net Debt/EBITDA	2.81x	3.06x	3.05x	3.18x	2.98x	2.43x	2.14x	2.69x	2.53x	2.60x	2.23x
Altman Z Score	3.89	3.88	3.95	4.89	4.7	4.97	4.96	5.1	5.44	5.43	5.15
Growth Over Prior Year											
Total Revenue	(1.1%)	(78.5%)	(9.0%)	(5.0%)	4.9%	41.7%	16.1%	9.9%	16.3%	11.8%	10.2%
Gross Profit	(1.9%)	(31.9%)	(9.7%)	(8.5%)	5.4%	53.3%	17.1%	6.8%	16.0%	2.4%	7.1%
EBITDA	(1.3%)	(30.5%)	(7.2%)	4.3%	12.4%	43.9%	22.7%	(27.3%)	20.8%	(21.7%)	4.1%
FRITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	(2.3%)	(33.7%)	(8.0%)	8.0%	14.4%	52.2%	26.1%	(28.5%)	25.1%	(22.4%)	6.6%
Earnings from Cont. Ops.	64.1%	(33.1%)	(32.8%)	(28.6%)	(19.3%)	49.2%	42.2%	66.2%	23.9%	(27.6%)	14.0%
Net Income	65.4%	(31.8%)	(33.0%)	(28.7%)	(19.1%)	48.5%	42.3%	65.8%	23.9%	(27.9%)	14.3%
Normalized Net Income	8.1%	(33.7%)	(2.1%)	2.1%	8.4%	61.5%	18.2%	(4.2%)	16.6%	4.4%	6.3%
Diluted EPS before Extra	64.1%	(32.8%)	(33.3%)	(27.7%)	(18.8%)	48.8%	42.5%	64.7%	23.1%	(27.9%)	14.0%
Accounts Receivable	15.0%	(21.3%)	(12.1%)	(20.8%)	(15.1%)	4.9%	1.6%	11.7%	23.4%	11.3%	2.7%
Inventory	12.0%	1.4%	(0.1%)	(3.3%)	(5.7%)	(6.3%)	(2.5%)	4.5%	11.5%	10.4%	16.5%
Net PP&E	8.8%	(7.7%)	(7.5%)	0.9%	(2.9%)	(1.4%)	(5.7%)	(8.0%)	(8.3%)	(10.3%)	(8.1%)
Total Assets	6.4%	5.2%	11.2%	1.1%	(4.3%)	(4.7%)	(6.8%)	8.1%	4.5%	3.3%	2.1%
Tangible Book Value	92.1%	22.7%	21.9%	18.2%	(13.2%)	(33.5%)	(33.5%)	24.9%	16.8%	63.1%	62.8%
Common Equity	2.4%	(3.8%)	(0.6%)	1.7%	12.1%	27.3%	19.2%	19.2%	22.1%	3.4%	2.8%
Cash from Ops.	(29.4%)	(39.9%)	7.7%	34.7%	194.7%	74.4%	7.9%	(6.3%)	(61.9%)	(0.9%)	(5.0%)
Capital Expenditures	(15.7%)	(44.9%)	(51.8%)	(50.7%)	(33.9%)	12.0%	24.7%	52.9%	0.5%	15.4%	4.0%
Levered Free Cash Flow	(42.8%)	(39.4%)	10.9%	73.1%	520.1%	80.9%	6.8%	(14.1%)	(71.4%)	(0.1%)	(5.7%)
Unlevered Free Cash Flow	(42.8%)	(92.2%)	22.3%	(90.3%)	(270.3%)	608.5%	11.3%	(394.7%)	284.6%	(5.0%)	94.1%
Dividend per Share	2.5%	2.5%	2.5%	2.5%	2.4%	109.8%	2.4%	2.4%	4.8%	2.3%	4.8%

CAGR Over Two Years

Total Revenue	1.8%	(12.9%)	(0.7%)	5.0%	1.9%	0.7%	2.8%	2.2%	10.4%	25.9%	13.1%
Gross Profit	0.1%	(16.1%)	(7.3%)	3.4%	1.7%	2.7%	7.8%	(1.7%)	10.6%	75.3%	17.0%
EBITDA	11.3%	(12.0%)	(3.8%)	14.7%	5.3%	(0.0%)	6.7%	(12.9%)	16.5%	6.2%	13.1%
EBITA	--	--	--	--	--	--	--	--	--	--	--
FRIT	10.6%	(15.4%)	(6.2%)	13.2%	5.7%	0.5%	7.7%	(17.1%)	19.6%	8.7%	15.9%
Earnings from Cont. Ops.	41.3%	(13.1%)	(2.2%)	26.1%	15.1%	(0.1%)	(2.2%)	8.9%	(0.0%)	3.9%	27.4%
Net Income	42.4%	(12.4%)	(3.9%)	29.4%	15.7%	0.6%	(2.4%)	8.7%	0.1%	3.5%	27.5%
Normalized Net Income	3.5%	(16.9%)	(2.5%)	2.6%	8.2%	3.4%	7.6%	(1.1%)	12.4%	29.9%	12.1%
Diluted EPS before Extra	41.4%	(12.9%)	(4.7%)	30.4%	15.5%	0.0%	(2.5%)	9.2%	0.0%	3.6%	27.5%
Accounts Receivable	2.9%	(8.2%)	1.7%	(7.6%)	(1.2%)	(9.1%)	(5.5%)	(6.0%)	2.4%	8.1%	2.2%
Inventory	4.9%	10.2%	11.5%	3.1%	2.8%	(2.5%)	(1.3%)	0.5%	2.5%	1.7%	6.6%
Net PP&F	7.9%	17.9%	20.0%	13.3%	7.8%	(4.6%)	(6.6%)	(3.6%)	(5.7%)	(5.9%)	(6.9%)
Total Assets	0.4%	2.8%	5.8%	2.4%	0.9%	0.1%	1.8%	4.5%	0.0%	(0.8%)	(2.5%)
Tangible Book Value	105.5%	--	--	41.7%	79.1%	(9.7%)	(10.0%)	71.5%	0.7%	4.1%	4.0%
Common Equity	(3.8%)	(2.3%)	0.9%	6.6%	7.1%	10.6%	8.9%	10.1%	17.0%	14.7%	10.7%
Cash from Ops.	(4.8%)	3.7%	5.6%	36.8%	44.1%	2.3%	5.0%	12.1%	5.9%	32.6%	13.8%
Capital Expenditures	9.2%	(29.0%)	(28.5%)	(8.6%)	(25.4%)	(21.4%)	(22.5%)	(13.2%)	(18.5%)	13.7%	1.3%
Levered Free Cash Flow	(17.8%)	10.4%	10.2%	49.4%	88.4%	4.7%	8.8%	22.0%	33.2%	34.4%	0.3%
Unlevered Free Cash Flow	(17.8%)	--	21.2%	(58.9%)	--	(25.7%)	16.7%	--	--	159.4%	47.0%
Dividend per Share	2.5%	2.5%	2.5%	2.5%	2.5%	46.6%	2.5%	2.5%	3.6%	46.5%	3.6%

CAGR Over Three Years

Total Revenue	(1.9%)	(9.7%)	(1.6%)	1.2%	2.8%	2.4%	4.6%	6.6%	6.5%	4.2%	5.2%
Gross Profit	(2.3%)	(11.9%)	(3.0%)	(0.8%)	1.8%	2.6%	3.8%	4.6%	6.3%	2.2%	4.2%
EBITDA	6.2%	0.3%	1.5%	14.5%	11.7%	3.7%	4.4%	(1.5%)	10.7%	(7.8%)	5.9%
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	6.6%	(0.9%)	0.8%	15.7%	11.8%	2.9%	3.5%	(2.9%)	11.8%	(7.8%)	7.3%
Earnings from Cont. Ops.	33.2%	8.6%	6.4%	(181.6%)	17.2%	4.0%	10.8%	38.3%	17.9%	(10.2%)	2.9%
Net Income	32.9%	9.1%	6.3%	(180.9%)	18.0%	4.5%	9.5%	40.5%	18.3%	(9.9%)	2.9%
Normalized Net Income	5.6%	(15.3%)	3.1%	5.1%	5.1%	3.7%	4.0%	0.3%	10.9%	3.8%	7.1%
Diluted EPS before Extra	33.3%	8.6%	6.6%	(180.6%)	17.6%	4.1%	9.0%	40.9%	18.0%	(10.3%)	2.7%
Accounts Receivable	6.2%	(1.5%)	1.5%	(7.4%)	(3.5%)	(4.0%)	1.7%	(1.6%)	6.4%	(7.8%)	(7.8%)
Inventory	7.2%	7.9%	7.8%	3.4%	1.3%	4.4%	6.6%	3.6%	5.6%	1.6%	4.3%
Net PP&E	4.1%	7.2%	8.7%	8.5%	4.2%	11.1%	10.8%	5.7%	(1.1%)	(6.5%)	(7.1%)
Total Assets	1.0%	1.3%	2.4%	(0.7%)	(1.7%)	0.2%	1.4%	4.3%	7.1%	1.2%	1.9%
Tangible Book Value	(232.8%)	(227.2%)	(218.5%)	25.1%	54.2%	(265.0%)	(263.3%)	35.5%	24.9%	10.0%	9.7%
Common Equity	(7.4%)	(7.4%)	(5.6%)	4.2%	1.3%	6.7%	6.7%	10.6%	11.9%	8.2%	6.8%
Cash from Ops.	(10.1%)	(4.7%)	10.9%	45.4%	38.7%	23.3%	6.3%	20.6%	(7.5%)	1.9%	1.6%
Capital Expenditures	(9.6%)	(18.8%)	(14.9%)	(9.1%)	(7.6%)	(17.4%)	(13.9%)	8.5%	(17.6%)	(10.7%)	(14.5%)
Levered Free Cash Flow	(10.7%)	(2.6%)	14.2%	72.6%	61.2%	30.1%	9.0%	24.2%	0.5%	3.1%	3.7%
Unlevered Free Cash Flow	(10.7%)	(24.5%)	36.0%	(49.9%)	(204.8%)	(872.2%)	17.8%	(179.3%)	(255.4%)	(19.3%)	38.2%
Dividend per Share	3.5%	3.5%	3.5%	3.5%	2.5%	30.2%	2.5%	2.5%	3.2%	30.1%	3.2%

CAGR Over Five Years

Total Revenue	(4.3%)	(10.1%)	(5.4%)	(7.9%)	(7.6%)	(7.6%)	(1.1%)	0.1%	2.8%	3.1%	4.0%
Gross Profit	(4.6%)	(11.0%)	(5.4%)	(3.3%)	(2.4%)	(2.1%)	(1.4%)	(0.9%)	2.7%	1.5%	2.7%
EBITDA	(0.2%)	(4.8%)	(1.5%)	6.2%	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	0.7%	(4.8%)	(0.7%)	9.0%	4.9%	1.1%	5.0%	4.3%	11.6%	2.8%	6.6%
Earnings from Cont. Ops.	12.3%	(10.8%)	3.7%	3.6%	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%
Net Income	12.3%	(10.6%)	3.7%	3.3%	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%
Normalized Net Income	(0.4%)	(7.8%)	1.3%	3.8%	3.8%	2.7%	5.6%	4.0%	8.3%	0.5%	6.6%
Diluted EPS before Extra	12.8%	(10.4%)	3.9%	4.0%	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.6%	14.5%
Accounts Receivable	(0.1%)	(5.0%)	(1.0%)	(4.4%)	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%
Inventory	2.0%	1.7%	2.3%	2.4%	1.9%	1.8%	3.0%	5.0%	5.3%	5.4%	7.3%
Net PP&E	(5.2%)	(5.7%)	(3.3%)	(0.4%)	(3.3%)	(3.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%
Total Assets	0.7%	0.2%	0.9%	(0.6%)	(0.3%)	(0.8%)	(0.7%)	1.6%	0.6%	0.4%	0.4%
Tangible Book Value	(228.7%)	(234.0%)	(242.0%)	(245.6%)	(257.2%)	(217.7%)	(210.2%)	(242.9%)	(218.9%)	(217.4%)	(212.5%)
Common Equity	(8.8%)	(9.3%)	(6.5%)	(5.5%)	(4.0%)	(3.5%)	(3.2%)	(0.1%)	1.7%	0.9%	0.6%
Cash from Ops.	(18.8%)	(8.8%)	1.0%	11.1%	22.1%	3.9%	5.0%	10.4%	(4.0%)	8.8%	6.9%
Capital Expenditures	(8.7%)	(19.0%)	(16.7%)	(13.9%)	(16.6%)	(15.7%)	(10.2%)	(1.8%)	(13.3%)	(7.1%)	(4.4%)
Levered Free Cash Flow	(26.4%)	(7.3%)	3.4%	20.6%	83.6%	6.5%	7.2%	15.0%	4.7%	10.8%	8.4%
Unlevered Free Cash Flow	(190.2%)	(29.7%)	2.5%	13.0%	(23.0%)	9.8%	(7.8%)	(189.4%)	(236.0%)	23.7%	40.3%
Dividend per Share	4.4%	4.4%	4.4%	4.4%	3.7%	19.7%	3.7%	3.7%	3.5%	18.9%	3.5%

Ticker: **KO US EQUITY** **KO US EQUITY** Ascend Currency Reporting Change **USD**
 Period Type: **Annuals** Consolidated: **Yes** Accounting: **Mixed**

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alco

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	46,542.00	48,017.00	46,854.00	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00
Non-Alcoholic Beverages	37,882.00	39,083.00	39,102.00	23,459.00	22,885.00	21,985.00	24,876.00	27,440.00	29,741.00	27,746.00	38,655.00
Bottling Investments	8,501.00	8,807.00	7,598.00	22,403.00	21,253.00	19,751.00	11,223.00	6,768.00	7,431.00	6,265.00	7,203.00
Corporate	159.00	127.00	154.00	136.00	156.00	127.00	113.00	92.00	94.00	46.00	85.00
Eliminations	-	-	-	-	-	-	-	-	-	(1,043.00)	(1,255.00)
Finished Products Operations	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
For the Fiscal Period Ending											
Revenue	46,542.00	48,017.00	46,854.00	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00
North America	20,559.00	21,665.00	21,574.00	23,459.00	22,885.00	19,751.00	11,223.00	11,370.00	11,906.00	11,477.00	13,190.00
Bottling Investments	8,501.00	8,807.00	7,598.00	7,574.00	6,966.00	7,014.00	8,678.00	6,768.00	7,431.00	6,265.00	7,203.00
5,553.00	5,680.00	5,372.00	5,257.00	5,581.00	6,437.00	6,780.00	6,535.00	6,434.00	6,057.00	7,193.00	
4,777.00	4,560.00	4,748.00	4,975.00	4,707.00	4,788.00	4,753.00	4,797.00	4,723.00	4,722.00	5,291.00	
4,403.00	4,481.00	4,645.00	4,597.00	3,999.00	3,746.00	3,953.00	3,971.00	4,118.00	3,499.00	4,143.00	
2,990.00	2,697.00	2,763.00	136.00	156.00	127.00	712.00	767.00	2,560.00	1,991.00	2,805.00	
159.00	127.00	154.00	-	-	-	113.00	92.00	94.00	46.00	85.00	
	-	-	-	-	-	-	-	-	-	(1,043.00)	(1,255.00)
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker: KO US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alcohólicas

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	249.00	291.00	280.00	261.00	265.00	239.00	197.00	124.00	104.00	112.00	97.00
Interest Cost	391.00	388.00	378.00	406.00	379.00	319.00	306.00	296.00	291.00	235.00	183.00
Expected Return on Plan Assets	(494.00)	(573.00)	(659.00)	(713.00)	(705.00)	(653.00)	(650.00)	(650.00)	(552.00)	(587.00)	(606.00)
Pension Expense (Income)	238.00	241.00	194.00	25.00	136.00	86.00	28.00	(105.00)	(10.00)	(66.00)	(180.00)
Other Postretirement Cost											
Service Cost	32.00	34.00	36.00	26.00	27.00	22.00	17.00	11.00	9.00	11.00	9.00
Interest Cost	45.00	43.00	42.00	43.00	37.00	31.00	29.00	25.00	28.00	21.00	15.00
Expected Return on Plan Assets	(8.00)	(8.00)	(9.00)	(11.00)	(11.00)	(11.00)	(12.00)	(13.00)	(13.00)	(16.00)	(17.00)
Other Postretirement Benefits Expense (I)	10.00	23.00	72.00	43.00	44.00	30.00	24.00	12.00	24.00	18.00	9.00
Pension Funded Status											
Fair Value of Plan Assets	6,171.00	7,584.00	8,746.00	8,902.00	7,689.00	8,371.00	8,843.00	7,429.00	8,080.00	8,639.00	8,905.00
Actual Return (Loss) on Plan Assets	73.00	822.00	1,043.00	574.00	(44.00)	690.00	1,139.00	(269.00)	1,111.00	830.00	1,003.00
Employer Contribution	1,001.00	1,056.00	639.00	214.00	121.00	718.00	181.00	107.00	36.00	30.00	33.00
Benefits Paid	(440.00)	(420.00)	(538.00)	(522.00)	(353.00)	(346.00)	(341.00)	(358.00)	(537.00)	(485.00)	(375.00)
Projected Benefit Obligation	8,255.00	9,693.00	8,845.00	10,346.00	9,159.00	9,428.00	9,455.00	8,015.00	8,757.00	9,414.00	8,580.00
Over(Under) Funded Pension	(2,084.00)	(2,109.00)	(99.00)	(1,444.00)	(1,470.00)	(1,057.00)	(612.00)	(586.00)	(677.00)	(775.00)	325.00
Accumulated Benefit Obligation	7,277.00	8,736.00	1,446.00	8,501.00	7,537.00	7,668.00	7,614.00	6,451.00	7,052.00	7,553.00	6,689.00
Pension Funding Ratio	74.75	78.24	98.88	86.04	83.95	88.79	93.53	92.69	92.27	91.77	103.79
Other Postretirement Funded Status											
Fair Value of Plan Assets	185.00	202.00	243.00	246.00	245.00	255.00	288.00	289.00	339.00	396.00	419.00
Actual Return (Loss) on Plan Assets	(4.00)	16.00	40.00	2.00	(3.00)	8.00	--	(5.00)	38.00	51.00	15.00
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	(63.00)	(53.00)	(77.00)	(62.00)	(59.00)	(64.00)	(71.00)	(70.00)	(86.00)	(59.00)	(67.00)
Projected Benefit Obligation	953.00	1,104.00	946.00	1,006.00	940.00	962.00	782.00	719.00	757.00	769.00	696.00
Over(Under) Funded Post Ret Benefits	(768.00)	(902.00)	(703.00)	(760.00)	(695.00)	(707.00)	(494.00)	(430.00)	(418.00)	(373.00)	(277.00)
Other Post-Retirement Funding Ratio	19.41	18.30	25.69	24.45	26.06	26.51	36.83	40.19	44.78	51.50	60.20
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	8.25	8.25	8.25	8.25	8.25	8.25	8.00	8.00	7.75	7.50	7.25
Discount Rate used on Plan Liabilities	4.75	4.75	4.00	4.75	3.75	4.25	4.00	3.50	4.00	3.25	2.50
Rate of Compensation Increase	3.25	3.25	3.50	3.50	3.50	3.50	3.75	3.50	3.75	3.75	3.75
Other Postretirement Benefits											
Expected Return on Plan Assets	4.75	4.75	4.75	4.75	4.75	4.75	4.75	4.50	4.50	4.50	4.25
Discount Rate used on Plan Liabilities	4.75	4.75	4.00	4.75	3.75	4.25	4.00	3.50	4.25	3.50	2.75
Health Care Cost Trend Projected(next y)	8.00	8.00	8.00	7.50	7.00	7.00	7.00	7.00	6.75	6.75	6.75
Pension Plan Asset Allocation											
Fair Value of Plan Assets	6,171.00	7,584.00	8,746.00	8,902.00	7,689.00	8,371.00	8,843.00	7,429.00	8,080.00	8,639.00	8,905.00
Asset Category - Equities %	38.05	37.51	34.14	32.34	30.95	33.04	40.28	38.78	40.73	44.74	46.46
Asset Category - Debt %	35.97	40.27	26.00	27.32	24.84	18.18	13.58	17.47	18.56	19.44	19.09
Asset Category - Real Estate %	4.38	3.39	2.87	4.58	6.03	6.25	6.76	5.26	4.23	3.84	4.37
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	3.68	5.09	5.88	2.93	3.59	4.80	7.81	6.50	9.17	7.85	5.67
Asset Category - Other %	10.00	6.82	24.90	23.85	24.65	23.23	20.45	20.84	18.77	17.11	16.43
Expected Pension Payments											
Year 1	486.00	452.00	471.00	494.00	521.00	574.00	713.00	439.00	462.00	657.00	486.00
Year 2	501.00	473.00	483.00	518.00	504.00	496.00	461.00	448.00	468.00	437.00	454.00
Year 3	521.00	493.00	512.00	551.00	533.00	521.00	482.00	460.00	476.00	472.00	464.00
Year 4	537.00	510.00	554.00	560.00	551.00	536.00	489.00	468.00	485.00	483.00	470.00
Year 5	553.00	542.00	558.00	584.00	570.00	549.00	500.00	480.00	498.00	491.00	471.00
Beyond Year 5	3,042.00	2,929.00	3,084.00	3,137.00	3,065.00	2,906.00	2,642.00	2,517.00	2,543.00	2,492.00	2,390.00
Expected Postretirement Benefits											
Year 1	53.00	58.00	59.00	61.00	61.00	65.00	64.00	62.00	60.00	60.00	59.00
Year 2	56.00	61.00	62.00	65.00	63.00	66.00	62.00	61.00	58.00	56.00	56.00
Year 3	59.00	64.00	64.00	67.00	64.00	67.00	61.00	59.00	56.00	54.00	53.00
Year 4	62.00	65.00	65.00	67.00	65.00	67.00	59.00	57.00	54.00	51.00	51.00
Year 5	65.00	66.00	66.00	68.00	67.00	67.00	57.00	55.00	52.00	50.00	48.00
Beyond Year 5	342.00	352.00	346.00	343.00	332.00	323.00	258.00	250.00	240.00	226.00	211.00

